

上海复星医药（集团）股份有限公司

2013 年半年度报告摘要

1.1

1.2

			600196
			02196
	021-23138196	021-23138196	
	021-23138035	021-23138035	
	ir@fosunpharma.com	ir@fosunpharma.com	

2.1

			(%)
	27,602,473,225.06	25,507,140,466.01	8.21
	14,203,504,766.74	13,558,792,587.27	4.75
			(%)
	311,478,953.73	230,908,360.87	34.89
	4,509,289,352.37	3,494,274,154.83	29.05
	1,053,141,210.64	701,766,957.49	50.07
	497,850,845.24	401,151,105.05	24.11

%	7.50	7.00	0.50
	0.47	0.37	27.03
	0.47	0.37	27.03

1

2

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2013 4 H

H

32.05% 29.98%

3

2.2 10

						119,108
		(%)				
		41.09	920,641,314	0	0	
HKSCC NOMINEES LIMITED		14.96	335,238,500	439,500	0	
005L FH002		1.95	43,678,398	-7,797,402	0	
		1.44	32,188,808	-960,000	0	
		1.30	29,075,393	7,760,761	0	
		0.86	19,186,028	-302,000	0	
		0.74	16,599,805	4,499,954	0	
		0.74	16,528,585	2,528,525	0	
		0.66	14,699,900	0	0	
50		0.42	9,499,904	4,799,904	0	
						50

HKSCC NOMINEES LIMITED

2.3

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2013

450,928.94 2012 29.05%

306,365.28 2012

39.42%

Alma Lasers Ltd.

ALMA

1

2

Hologic

2013

	2013 1-6	2012 1-6	%
	306,365.28	219,750.48	39.42
	71,055.63	69,504.00	2.23
	16,592.58	7,829.74	111.92
	43,179.02	28,092.45	53.70
	12,964.57	23,528.09	-44.90

ALMA2013 6

27.03%

140,419.20

145,108.99

4	12,124.72	9,656.30	25.56
5	63,594.05	54,712.90	16.23
6	35,622.65	29,059.57	22.58
7	49,659.93	35,050.90	41.68

1

2012 1-6

22.21%

2012 1-6

19.69%

2

3

4

5

6

7

OOS

GMP

USP IP

FDA

WHO- PQ

FDA

4+1

114

4

2

1

2013 2

WHO PQ

12

3

2013 7

2012

17

71,055.63

2012

2.23%

660

165,668,190 H

40.04

				2013	
	800.66		17.96		11.52
	20.29%	17.47%	20.11%		
30			51		
10,692				1,332	
	77%		94%		
758.54			20.95%		
		22.75		17.14%	
			1,762		

2013

2013

			43,179.02	2012
53.70%	ALMA			
35,684.57	2012	27.03%		
12,964.57	2012	44.90%	Hologic	

()

1

			%
	450,928.94	349,427.42	29.05
	446,104.39	345,381.65	29.16
	251,425.13	193,483.07	29.95
	249,486.52	190,485.35	30.97
	88,568.59	71,663.23	23.59
	60,504.28	50,421.41	20.00
	18,824.90	18,730.85	0.50
	31,147.90	23,090.84	34.89
	-171,559.91	-73,975.38	131.91
	30,681.56	-45,960.10	-166.76
	18,265.19	11,057.40	65.19

2

(1)

16,438.13

%	1.14
%	4.05

(2)

61.58%

3

(1)

2013 4 H 32.05%

29.98% 58,695.98

(2)

()

1

			%	%	%	%
	304,316.84 1	147,121.30	51.66	39.31	52.07	4.05 2
	68,567.01	60,093.54	12.36	1.77	1.76	-
	56,257.65	29,417.76	47.71	9.12	3.51	2.84
3	16,311.03	12,498.14	23.38	121.98	117.82	1.47

			%	%	%	%
	294,664.20 1	144,409.34	50.99	39.98	54.29	4.55
4	43,179.02	20,922.55	51.54	53.70	62.72	2.69
	9,652.64	2,711.96	71.90	21.61	-13.80	11.54

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2

3

4

ALMA

2

		%
	397,256.89	29.41
	48,847.50	27.20

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2012

11

114 27

6

22

2,300

2012

A+H

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15,867

() 2013

2013

2013

EPO

+

2013

2013

2013

4.1

4.2

4.3

ALMA

SISRAM MEDICAL LTD.

4.4

2013 8 26